



Gift of Publicly Traded Securities to Rudolf Steiner College Canada

Mail: Rudolf Steiner College Canada
4-9100 Bathurst St
Thornhill ON L4J 8C7

Phone:
Fax:
Email:

Rudolf Steiner College Canada accepts gifts-in-kind of appreciated securities. To facilitate your gift transfer, please complete this form and send: 1) A copy to your broker who will initiate the transfer. 2) A copy to Rudolf Steiner College Canada.

The charitable tax receipt will be issued reflecting the market value of the stock on the day it is deposited into the brokerage account, the number of shares and the date that it came in. The stock is sold shortly after it is received. Stock price often changes from the day it is received and when it is sold.

For general questions, please contact the Rudolf Steiner College Canada. Your broker may also contact Scotia McLeod (Michelle Kaczur, 647-255-8208, michelle.kaczur@scotiawealth.com) with any concerns.

NOTE: We acknowledge donors once the stock is sold. If you haven't received an acknowledgement two weeks after the stock is transferred out from your investment account, contact us.

Please TYPE or PRINT

To: _____ (Name of my brokerage company)
Contact: _____ (Name of my personal broker)
Address: _____
Telephone: _____ Fax: _____
My Client Account Number: _____

Instructions to Broker

I hereby give authority to deliver free the following securities to Scotia McLeod (40 King Street W., 48th Floor, Toronto, ON M5H 3Y2) for credit to account # 467-16081-17 of Rudolf Steiner College Canada. CUID #: SCOT, FINS #: T085, DPC #: 5011

Security: _____ CUSIP#: _____
Market Symbol: _____ No. of shares/units or
total value to transfer: _____

Donor Information

Full name(s) and address of donor(s) for receipt: _____

Telephone: _____ Email: _____

Authorization of Donor(s)

Signature(s)

Date